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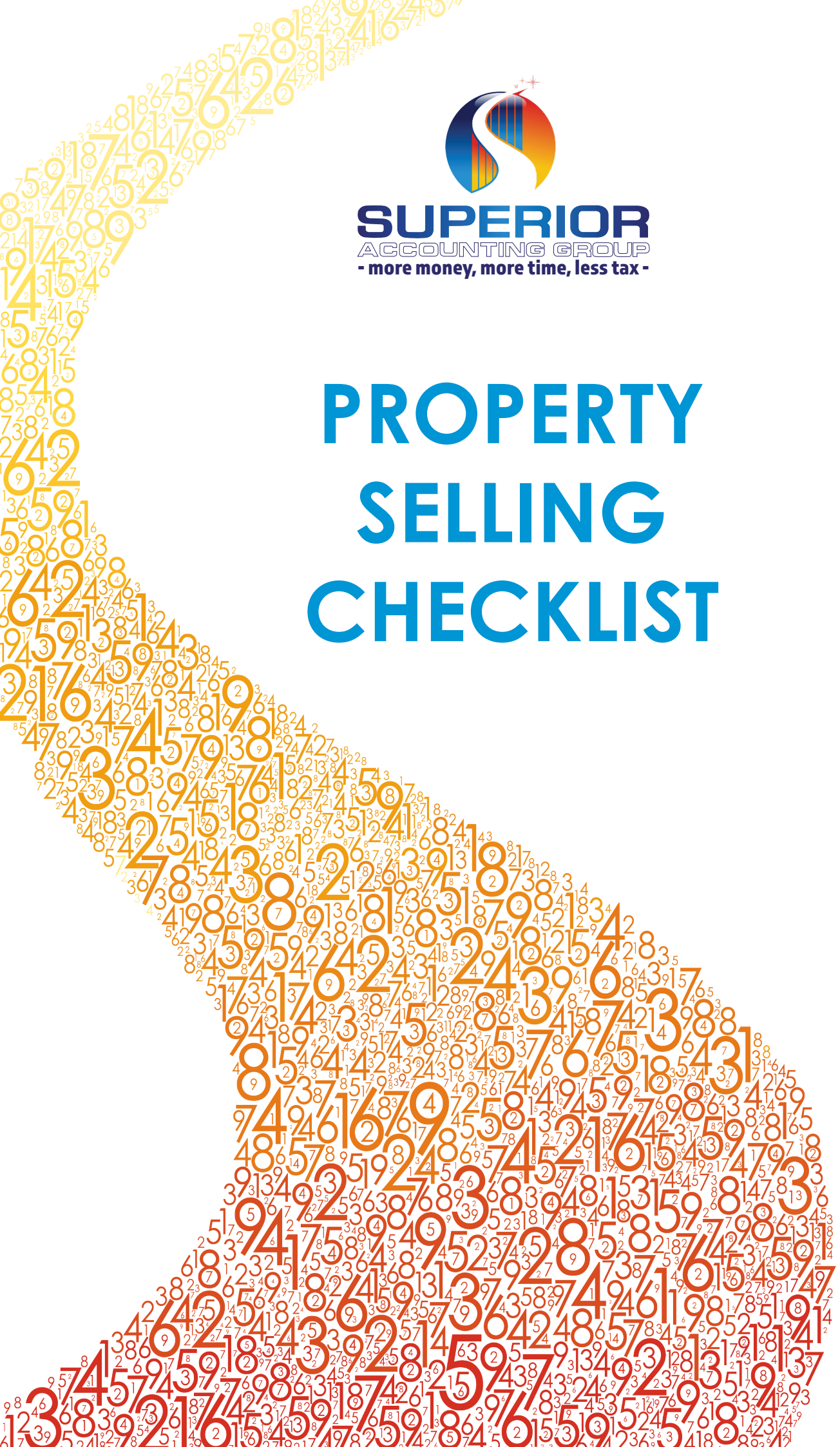
- more money, more time, less tax -

PROPERTY SELLING CHECKLIST



DOC'S TO PROVIDE

IF YOU SOLD A PROPERTY DURING THE YEAR, PLEASE PROVIDE THE FOLLOWING:

- ☐ Copy of sales contract (front pages) showing the contract signing date, sale cost & settlement date.
- ☐ Copy of settlement statement from your solicitor.
- ☐ How much you paid your solicitor to assist with the sale (please provide a copy of the invoice).
- ☐ Details of the following costs relating to the sale:
  - ☐ Agents commission for the sale
  - ☐ Advertising costs for the sale
  - ☐ Any other costs linked to the sale
- ☐ Copy of the final loan statement showing the loan(s) payout, the closure of the loan and any fees associated with the payout.

If we were not your accountant when the property was purchased, we also need the original copies of:

- ☐ Purchase Contract
- ☐ Settlement Statement
- ☐ Legal Fees
- ☐ Stamp Duty

If you have any questions about what you have read, please feel free to get in contact with us and we'll be happy to have a chat with you!

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* This is general advice only.
If you need specific advice please get in contact with us.

Information accurate as of May 2019.